



Town of Yountville

6550 Yount Street
Yountville, CA 94599

Staff Report

Agenda Item #: {{section.number}}A

Yountville Town Council Staff Report

DATE: June 18, 2024

TO: Mayor and Town Council

FROM: Kyle Batista, Financial Analyst

PREPARED BY: Kyle Batista, Financial Analyst

RECOMMENDATION

Receive Online Budget Demonstration

DISCUSSION/BACKGROUND

The Town uses OpenGov Inc. Budgeting and Planning software to produce its Online Budget. This year, staff have successfully implemented the Town's first biennial budget with this software, along with implementing an updated look and format to the Online Budget which will make it easier for the public to navigate.

OpenGov software is a powerful tool that continues to help the Town streamline the budgeting process and create the Online Budget, which has become industry standard and highly encouraged by the Government Finance Officers Association (GFOA).

The purpose of this staff informational report and presentation is to demonstrate how Town Council, Town residents, and all other users can access and easily navigate the Town's Biennial Fiscal Year 2024/2025 & Fiscal Year 2025/2026 Online Budget.

ENVIRONMENTAL REVIEW

Exempt per California Environmental Act (CEQA) Guideline, Section 15061(b)(3)

FISCAL IMPACT

Is there a Fiscal Impact? No

Is it Currently Budgeted? N/A

Where is it Budgeted? N/A

Is it Mandatory or Discretionary? Discretionary

Is there a Staff Resource Impact? No

STRATEGIC PLAN GOAL

Is item Identified in Strategic Plan? Yes

If yes, Identify Strategic Goal and Objective. **Responsible Fiscal Policy:** The Town maintains its fiscal health through policies designed to maximize economic opportunities, manage expenses, and ensure prudent reserves. **Visionary Leadership:** The Town's leadership maintains an open-minded, forward-thinking decision-making process. We value engagement and participation from all members of the community as we work together to create policies and plan for the future.

Briefly Explain Relationship to Strategic Plan Goal and Objective. Providing guidance to the Town Council and community regarding how to access and view the Town's online budget encourages its use and promotes transparency.